



Maheshwari Logistics Limited

Moving Every Mile With A Smile

SYMBOL: MAHESHWARI
ISIN: INE263W01010

Dated: 24.01.2019

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building,
Bandra Kurla Complex, Bandra East,
Mumbai-400 051,

Subject: Reconciliation of Share Capital and Audit Report under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

Respected Sir,

As per requirement of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996. We are pleased to submit here with the copy of the certificate dated 21st January, 2019, issued by Ms. Shilpi Thapar & Associates, Practising Company Secretary under Regulation 55A of the SEBI (Depositories and Participants) Regulations 1996, for the quarter ended on 31st December, 2018.

Kindly take note the above.

Thanking You.

Yours Faithfully,

For **Maheshwari Logistics Limited**

Paresh Raiyani
Company Secretary & Compliance Officer



Encl as above

SUPPLIERS OF ALL TYPE OF COAL, COKE, LIGNITE, KRAFT PAPER & DUPLEX BOARD, FLEET OWNERS & TRANSPORT CONTRACTORS

MLL House, Shed No. A2-3/2, Opp. UPL, 1St Phase, GIDC, Vapi-396 195 (Guj.) Phone : +91 260 2431024 Fax : 2427024

E-mail : info@mpl.biz

Web : www.mpl.biz

CIN : L60232GJ2006PLC049224



To,
The Board of Directors,
MAHESHWARI LOGISTICS LIMITED,
MLL House,
Shed No. A2-3/2, Opp. UPL 1st Phase,
GIDC, Vapi, Valsad, Gujarat - 396195

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **MAHESHWARI LOGISTICS LIMITED** bearing CIN: **L60232GJ2006PLC049224** (herewith referred as 'the Company') and **M/S. BIGSHARE SERVICES PRIVATE LIMITED**, its R & T Agents for issuing this Certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 76** of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our Knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Share Capital Audit Report**' for the quarter ended 31st December, 2018 as per Annexure I.

For Shilpi Thapar & Associates,
Company Secretaries

Shilpi Thapar



Place: Ahmedabad
Date: 21/01/2019

Annexure I

Reconciliation of Share Capital Audit

Sr. No.	Particulars	Details
1.	For the Quarter Ended	1st October, 2018 to 31 st December, 2018
2.	ISIN	INE263W01010
3.	Face Value	Rs. 10/-
4.	Name of the Company	MAHESHWARI LOGISTICS LIMITED
5.	Registered Office Address	MLL House, Shed No. A2-3/2 Opp. Upl 1st Phase , GIDC Vapi Valsad Gujarat 396195 (As Per MCA Portal)
6.	Correspondence Address	MLL House, Shed No. A2-3/2 Opp. Upl 1st Phase , GIDC Vapi Valsad Gujarat 396195
7.	Telephone No. Fax Nos.	Tel No. 0260-2431024 Fax No. 0260-2427024
8.	Email address	info@mlpl.biz
9.	Name of the Stock Exchange/s, where the Company's Securities are listed.	NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Emerge Platform)



10.	Issued Capital	No. of shares of Rs. 10/- Each at the end of the Quarter 31.12.2018		% of Total Issued Capital				
		14798600		-----				
11.	Listed Capital NSE, BSE.	14798600		100				
12.	Held in dematerialized form in CDSL	2856523		19.30				
13.	Held in dematerialized form in NSDL	11942077		80.70				
14.	Physical	-		-				
15.	Total No. of Shares (12+13+14)	14798600		100.00				
16.	Reasons for difference, if any between (10&11)(10&15) (11 & 15)	No Changes		-----				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table:	Particulars ***	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In pri. Appr. Pending for SE (Specify Names)
<p>*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).</p>								
18.	Register of Members is updated (Yes/No).	Yes						
	If not, updated up to which date	N.A						



19.	Reference of previous quarter with regards to excess dematerialized shares, if any:	N.A			
20.	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons, why?	N.A			
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	Total no. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
		Confirmed After 21 days	NIL	NIL	NIL
		Pending for more than 21 days	NIL	NIL	NIL
22.	Name of Compliance officer of the Company - Telephone & Fax no. of the Compliance officer of the Company	Mr. Paresh Riyani Company Secretary & Compliance Officer Tel. No. 91260-2431024 Fax: 91260-2427024			

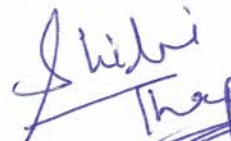


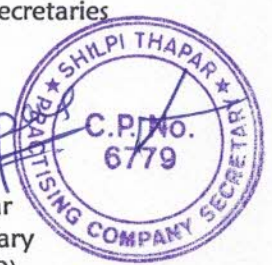
23.	Name, Telephone & Fax No. of the Certifying CA/CS	Shilpi Thapar & Associates Company Secretaries 407-B, 4 th floor, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, Ahmedabad- 380 051. Tel No. 079-40047878
24.	Appointment of Common Agency for share registry work. If yes, Name & Address	Bigshare Services Private Limited 1 st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai 400059
25.	Any other detail that the auditor may like to provide (e.g, BIFR company, delisted from Stock exchange, Company changed its name, etc.)	N.A.

Place: Ahmedabad

Date: 21/01/2019

For Shilpi Thapar & Associates,
Practising Company Secretaries


CS Shilpi Thapar
Company Secretary
(COP No. 6779)





Bigshare Services Pvt. Ltd.

Ref No. BSS/SE-AU

Date :09/10/2018

MAHESHWARI LOGISTICS LIMITED
MLL HOUSE
SHED NO A23/2
OPP UPL GIDC
VAPI VALSAD VAP 396195

Kind Attn : kirti

Dear Sir/Madam,

This is to certify that, the shareholding as on 29/09/2018 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 30/06/2018	Shareholding as on 29/09/2018
Shares in Demat mode with NSDL	11982000	11993000
Shares in Demat mode with CDSL	2816600	2805600
Shares in Physical mode		
Total	14798600	14798600

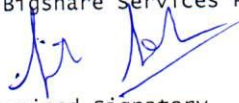
Also we hereby confirm the following :

- 1] The Register of Members is updated.
- 2] The dematerialisation requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.
- 3] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for 14798600 equity shares. However no intimation from the company has been received for any further issue of shares during the quarter ended 29/09/2018 .

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,


Authorised Signatory



CIN : U99999MH1994PTC076534

(An Associate Company of Transfer Online Inc., USA)

1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059.
Tel. : +91 22 6263 8200 • Fax : +91 22 6263 8299 • Email : info@bigshareonline.com • Website : www.bigshareonline.com
Regd. Office: E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai - 400 072. India.