



Maheshwari Logistics Limited

Moving Every Mile With A Smile

ISIN: INE263W01010 SYMBOL: MAHESHWARI DATED: 20.01.2021

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building,
Bandra Kurla Complex, Bandra East,
Mumbai-400 051,

Subject: Reconciliation of Share Capital and Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Respected Sir,

As per requirement of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018. We are pleased to submit here with the copy of the Certificate dated 18.01.2021, issued by M/s. Shilpi Thapar & Associates, Practising Company Secretary for the quarter ended on 31st December, 2020.

Kindly take on record the same.

Thanking You.

Yours Faithfully,

For **Maheshwari Logistics Limited**

Nandula Vamsikrishna
Company Secretary & Compliance Officer

Encl. as above

SUPPLIERS OF ALL TYPE OF COAL, COKE, LIGNITE, KRAFT PAPER & DUPLEX BOARD, FLEET OWNERS & TRANSPORTS CONTRACTORS

MLL House, Shed No. A2-3/2, Opp. UPL, 1St Phase, GIDC, Vapi-396 195 (Guj.) Phone : +91 260 2431024 Fax : 2427024

E-mail : info@mlpl.biz

Web : www.mlpl.biz

CIN : L60232GJ2006PLC049224



Shilpi Thapar & Associates
Company Secretaries

To,
The Board of Directors,
MAHESHWARI LOGISTICS LIMITED,
MLL House,
Shed No. A2-3/2, Opp. UPL 1st Phase,
GIDC, Vapi, Valsad, Gujarat – 396195.

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **MAHESHWARI LOGISTICS LIMITED** bearing **CIN: L60232GJ2006PLC049224** (herewith referred as 'the Company') and **M/S. BIGSHARE SERVICES PRIVATE LIMITED**, its R & T Agents for issuing this Certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 76** of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 2018. To the best of our Knowledge and according to the information and explanations given to us and as shown by the records examined by us online in wake of Covid-19 scenario, we hereby certify the '**Reconciliation of Share Capital Audit Report**' for the quarter ended 31st December, 2020 as per Annexure I.

For Shilpi Thapar & Associates
Company Secretaries

Shilpi Thapar

CS Dr(h.c) Shilpi Thapar
CP No. 6799

UDIN No: F005492B002045266



Place: Ahmedabad
Date: 18.01.2021

Annexure I

Reconciliation of Share Capital Audit

1 For Quarter

1st October, 2020 to 31st December, 2020

2 ISIN:

INE263W01010

3 Face Value:

Rs. 10/-

4 Name of the Company :

MAHESHWARI LOGISTICS LIMITED

5 Registered Office Address:

MLL House,
Shed No. A2-3/2 Opp. UPL 1st Phase ,
GIDC Vapi Valsad Gujarat 396195 (As Per
MCA Portal)

6 Correspondence Address:

MLL House,
Shed No. A2-3/2 Opp. UPL 1st Phase ,
GIDC Vapi Valsad Gujarat 396195

7 Telephone & Fax Nos. :

Tel No. 0260-2431024

8 Email address:

cs@mlpl.biz

9 Names of the Stock Exchanges where the company's securities are listed:

NATIONAL STOCK EXCHANGE OF INDIA LIMITED



	Number of shares	% of Total Issued Cap.
10. Issued Capital	29597200	100
11. Listed Capital (NSE) (as per company records)	29597200	100
12. Held in dematerialized form in CDSL	5897495	19.93
13. Held in dematerialized form in NSDL	23697705	80.07
14. Physical	2000	0.007
15. Total No. of shares (12+13+14):	29597200	

16 Reasons for difference if any, between (10&11), (10&15), (11&15):

No Changes

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars ***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to intimated to CDSL	whether intimate d to NSDL	In-prin. approv al pendin g for SE (Specify Names)
Bonus Shares Issued	14798600	Applied & Listed-Admitted to dealings on Exchange	National Stock Exchange	Yes	Yes	No

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No):
If not, updated upto which date

Yes

Not Applicable



19 Reference of previous quarter with regards to excess dematerialized shares, if any:

Not Applicable

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Not Applicable

21. Mention the Total no. of Requests, if any, confirmed after 21 days and the Total no. of Requests pending beyond 30 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

Mr. Nandula Vamsikrishna (appointed w.e.f 16th October, 2020 in place of CS Mr. Paresh Raiyani)
Company Secretary & Compliance Officer
Tel. No. 0260-2431024

23. Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS

CS Dr(h.c) Shilpi Thapar
CP No:6779
Shilpi Thapar & Associates
Company Secretaries
407-B, 4th floor, Pinnacle Business Park, Prahladnagar Corporate Road,
Prahladnagar, Ahmedabad- 380 051.
Tel No. 079-40047878



24. Appointment of common agency for share registry work

If yes (name & address) :	Bigshare Services Private Limited 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai 400059
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25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from Stock Exchange):

Allotment of 14798600 Equity Shares of Rs.10 each were done in Board Meeting dated 15th October,2020.

Place: Ahmedabad
Date: 18.01.2021

For, Shilpi Thapar & Associates,
Practicing Company Secretaries



Shilpi Thapar
CS Dr(h.c) Shilpi Thapar
Practicing Company Secretary
(COP No. 6779)
UDIN No: F005492B002045266



Ref No. BSS/SE-AU

Date: 05/01/2021

MAHESHWARI LOGISTICS LIMITED
MLL HOUSE
SHED NO A23/2
OPP UPL GIDC
VAPI VALSAD 396195

Dear Sir/Madam,

This is to certify that, the shareholding as on 31/12/2020 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 30/09/2020	Shareholding as on 31/12/2020
Shares in Demat mode with NSDL	11838325	23697705
Shares in Demat mode with CDSL	2960275	5897495
Shares in Physical Mode	0	2000
Total	14798600	29597200

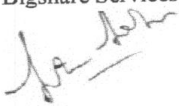
Also we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The dematerialisation requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.
- 3] The details of change in share capital during the quarter ended 31.12.2020 is due to issue of **14798600** Bonus Equity Shares issued.
- 4] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for **29597200** equity shares.

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,



Jibu John
Authorised Signatory

CIN : U99999MH1994PTC076534
(An Associate Company of Transfer Online Inc., USA)

1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059.
Tel. : +91 22 6263 8200 • Fax : +91 22 6263 8299 • Email : info@bigshareonline.com • Website : www.bigshareonline.com
Regd. Office: E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai - 400 072. India.