



Maheshwari Logistics Limited

Moving Every Mile With A Smile

**SYMBOL: MAHESHWARI
ISIN: INE263W01010**

Dated: 13.04.2019

**To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building,
Bandra Kurla Complex, Bandra East,
Mumbai-400 051,**

**Subject: Reconciliation of Share Capital and Audit Report under
Regulation 76 of the SEBI (Depositories and Participants) Regulations,
2018.**

Respected Sir,

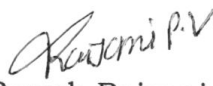
As per requirement of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018. We are pleased to submit here with the copy of the certificate dated 12th April, 2019, issued by M/s. Shilpi Thapar & Associates, Practising Company Secretary for the quarter ended on 31st March, 2019.

Kindly take note the above.

Thanking You.

Yours Faithfully,

For **Maheshwari Logistics Limited**


Paresh Raiyani
Company Secretary &
Compliance Officer



Encl as above

SUPPLIERS OF ALL TYPE OF COAL, COKE, LIGNITE, KRAFT PAPER & DUPLEX BOARD, FLEET OWNERS & TRANSPORTS CONTRACTORS

MLL House, Shed No. A2-3/2, Opp. UPL, 1St Phase, GIDC, Vapi-396 195 (Guj.) Phone : +91 260 2431024 Fax : 2427024

E-mail : info@mlpl.biz

Web : www.mlpl.biz

CIN : L60232GJ2006PLC049224



Corporate Governance Solutions

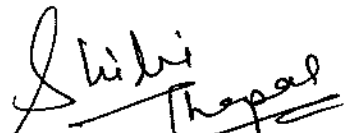
Shilpi Thapar & Associates
Company Secretaries

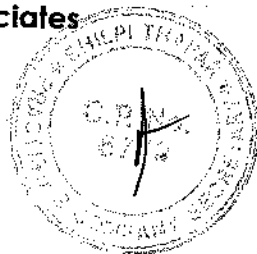
To,
The Board of Directors,
MAHESHWARI LOGISTICS LIMITED,
MLL House,
Shed No. A2-3/2, Opp. UPL 1st Phase,
GIDC, Vapi, Valsad, Gujarat – 396195.

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **MAHESHWARI LOGISTICS LIMITED** bearing CIN: **L60232GJ2006PLC049224** (herewith referred as 'the Company') and **M/S. BIGSHARE SERVICES PRIVATE LIMITED**, its R & T Agents for issuing this Certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 76** of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 2018. To the best of our Knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Share Capital Audit Report**' for the quarter ended 31st March, 2019 as **per Annexure I.**

For Shilpi Thapar & Associates
Company Secretaries


CS Dr(h.c) Shilpi Thapar



Place: Ahmedabad
Date: 12/04/2019

Annexure I

Reconciliation of Share Capital Audit

1 For Quarter Ended	1st January, 2019 to 31st March, 2019
2 ISIN:	INE263W01010
3 Face Value:	Rs. 10/-
4 Name of the Company :	MAHESHWARI LOGISTICS LIMITED
5 Registered Office Address:	MLL House, Shed No. A2-3/2 Opp. Upl 1st Phase , GIDC Vapi Valsad Gujarat 396195 (As Per MCA Portal)
6 Correspondence Address:	MLL House, Shed No. A2-3/2 Opp. Upl 1st Phase , GIDC Vapi Valsad Gujarat 396195
7 Telephone & Fax Nos. :	Tel No. 0260-2431024 Fax No. 0260-2427024
8 Email address:	info@mpl.biz
9 Names of the Stock Exchanges where the company's securities are listed:	NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Emerge Platform)



	Number of shares	% of Total Issued Cap.
10. Issued Capital	14798600	100
11. Listed Capital (NSE) (as per company records)	14798600	100
12. Held in dematerialized form in CDSL	2847132	19.24
13. Held in dematerialized form in NSDL	11951468	80.76
14. Physical	-	-
15. Total No. of shares (12+13+14):	14798600	

16 Reasons for difference if any, between (10&11), (10&15), (11&15):

No Changes

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below : Not Applicable

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to intimated to CDSL	whether intimated to NSDL	In-prin. approval pending for SE (Specify Names)

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No):
If not, updated upto which date

Yes
Not Applicable

19 Reference of previous quarter with regards to excess dematerialized shares, if any:

Not Applicable



20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Not Applicable

21. Mention the Total no. of Requests, if any, confirmed after 21 days and the Total no. of Requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Confirmed After 21 days	NIL	NIL
Pending for more than 21 days	Pending for more than 21 days	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

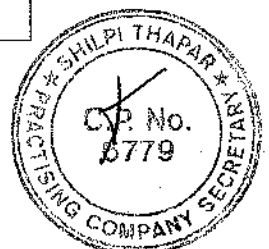
Mr. Paresh Riyani
Company Secretary & Compliance Officer
Tel. No. 91260-2431024
Fax: 91260-2427024

23. Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS

CS Dr(h.c) Shilpi Thapar
CP No:6779
Shilpi Thapar & Associates
Company Secretaries
407-B, 4th floor, Pinnacle Business Park, Prahladnagar Corporate Road,
Prahladnagar, Ahmedabad- 380 051.
Tel No. 079-40047878

24. Appointment of common agency for share registry work

If yes (name & address)	Bigshare Services Private Limited 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai 400059
-------------------------	--

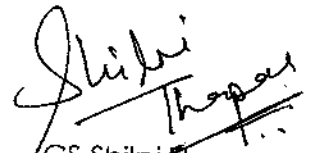


25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from Stock Exchange):

Not Applicable.

Place: Ahmedabad
Date: 12/04/2019

For, Shilpi Thapar & Associates,
Practising Company Secretaries


CS Shilpi Thapar
Company Secretary
(COP No. 6779)



Ref No. BSS/SE-AU

Date :04/04/2019

MAHESHWARI LOGISTICS LIMITED
MLL HOUSE
SHED NO A23/2
OPP UPL GIDC
VAPI VALSAD VAP 396195

Kind Attn : Paresh Raiyani

Dear Sir/Madam,

This is to certify that, the shareholding as on 30/03/2019 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 31/12/2018	Shareholding as on 30/03/2019
Shares in Demat mode with NSDL	11942077	11951468
Shares in Demat mode with CDSL	2856523	2847132
Shares in Physical mode		
Total	14798600	14798600

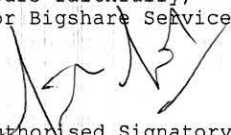
Also we hereby confirm the following :

- 1] The Register of Members is updated.
- 2] The dematerialisation requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.
- 3] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for 14798600 equity shares. However no intimation from the company has been received for any further issue of shares during the quarter ended 30/03/2019 .

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,



Authorised Signatory

CIN : U99999MH1994PTC076534**(An Associate Company of Transfer Online Inc., USA)**